

COURT FILE NUMBER 2001-05630

COURT COURT OF QUEEN'S BENCH OF ALBERTA IN BANKRUPTCY AND INSOLVENCY 1202357

JUDICIAL CENTRE CALGARY

APPLICANTS **IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DOMINION DIAMOND MINES ULC, DOMINION DIAMOND DELAWARE COMPANY, LLC, DOMINION DIAMOND CANADA ULC, WASHINGTON DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC DOMINION FINCO INC. AND DOMINION DIAMOND MARKETING CORPORATION

DOCUMENT **ORDER (STAY EXTENSION)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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DATE ON WHICH ORDER WAS PRONOUNCED: October 30, 2020

LOCATION OF HEARING: Calgary

NAME OF JUDGE WHO MADE THIS ORDER: The Hon. Madam Justice K. Eidsvik

UPON the application of Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC, Dominion Finco Inc., and Dominion Diamond Marketing Corporation (collectively, the "**Applicants**"); **AND UPON** having read the notice of application of the Applicants, filed; and the Affidavit of Brendan Bell, sworn October 23, 2020, filed; **AND UPON** reading the Seventh Report of FTI Consulting Canada, Inc. (the "**Monitor**"), filed; and the Eighth Report of the Monitor, filed; **AND UPON** hearing counsel for the Applicants, counsel for the Monitor, counsel for Credit Suisse AG, Cayman Islands Branch, as agent for the first secured lenders, and other counsel present;

IT IS HEREBY ORDERED AND DECLARED THAT:

Service

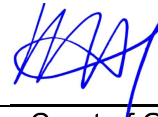
1. Service of the notice of application for this order is hereby abridged and deemed good and sufficient and this application is properly returnable today.

Extension of Stay Period

2. The Stay Period (as defined in the Second Amended and Restated Initial Order of this Court dated June 19, 2020) is hereby extended until and including December 15, 2020.

Reporting during Stay Period

3. The Monitor shall file with this Court a report on or before each of November 15, 2020 and December 1, 2020 providing an update on material developments with respect to the Applicants' restructuring efforts.



Justice of the Court of Queen's Bench of Alberta